

SchoolMint Hero Webinar

Relaunching in the Updated SchoolMint Hero

 σ

Welcome!



Amanda LaFleur Lead Customer Experience Manager



Alexis Lanier Sr. Professional Services Specialist

O

Different title here?

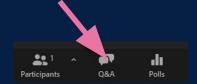
Logistics



Slides, recording, and related resources will be shared in the follow up email tomorrow

Live Q&A throughout:

- Ask webinar related questions by clicking Q&A
- Send site-specific questions to schoolminthero.zendesk.com



0

Data Prep & Cleanup Behavior Configurations Kicking off the new school year

Login to Hero

Let's get started:

- 1. Navigate to: hero.schoolmint.com
- 2. If your organization <u>does not</u> use Google for email: Click FORGOT PASSWORD?

 If your organization <u>does</u> use Google for email: Click C LOGIN WITH GOOGLE
- 3. Bookmark Hero

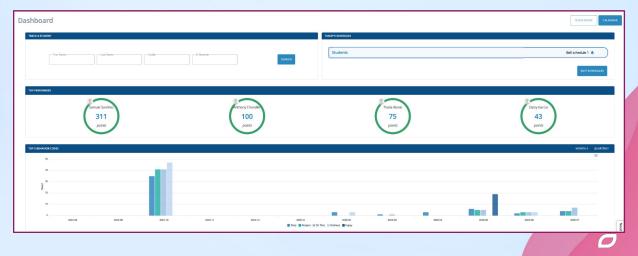
If you are not able to login, your account may need to be added as an account, so you will need to contact your school admin. Access levels may prevent yu from being able to access areas we cover today, if you feel you need updated access this is also something to reach out to your school admin with

New Hero Dashboard

O

Dashboard - Admin/Staff View

Note: Administrators and Non-Rosters Staff have a different Dashboard view from Teachers



Dashboard - Admin/Staff View Enter into Kiosk Mode or view the Calendar Dashboard Das

Dashboard - Admin/Staff View Utilize the Track a Student feature from your dashboard Dashboard

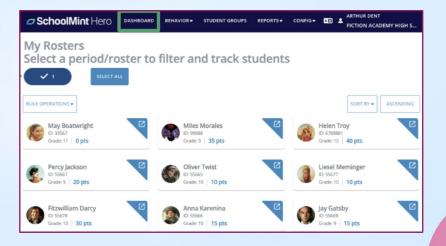
Dashboard - Admin/Staff View View and edit schedules from the dashboard Dash

Dashboard - Admin/Staff View See the Top 4 points performers across the school Dashboard Dashboa

Dashboard - Admin/Staff View See the Top 5 Behavior Codes tracked across the school Dashboard Da

Dashboard - Teacher View

The Teacher's view differs from the Administrator's view. Teachers will see their Rosters on the Dashboard.



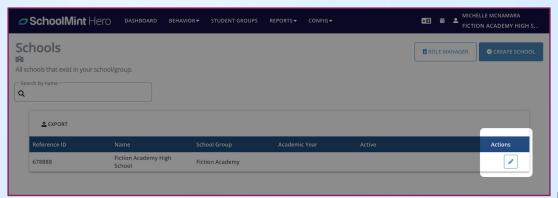
Data Prep & Cleanup

Active Terms

Updating Active Terms

Config > Schools > Edit

Setting new Active Terms at the beginning of a school term or semester is important in making sure the attendance data collected is accurate and will ensure that your teacher and student rosters are populated correctly.

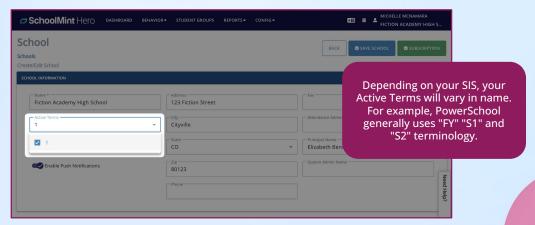




Updating Active Terms

Config > Schools > Edit

If you completed your schedule import already, you will see a dropdown available under "Active Terms." If not, you need to complete the schedule import to select Active Terms.



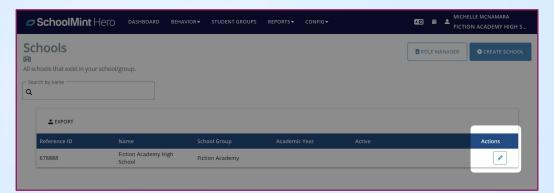
Deactivate Records

O

Deactivating Records

Config > Schools > Edit

Throughout the school year, schools often want to reset tracked behavior codes. For example, at the start of a new quarter or semester, you may want students to begin with a clean slate.

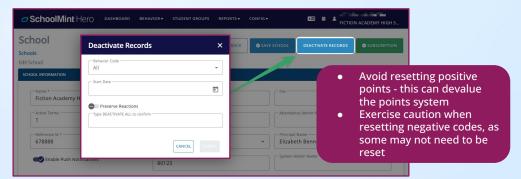




Updating Active Terms

Config > Schools > Edit

- 1. Select ALL under the Behavior Code dropdown to Deactivate ALL records. Otherwise, you will need to individually select records to deactivate one at a time.
- 2. Choose the Start Date (generally this is today's date)
- 3. Determine if you want to preserve reactions (e.g. if there are Compliance Reactions like detentions or meetings, you can keep these Reactions logged and pending in the system)



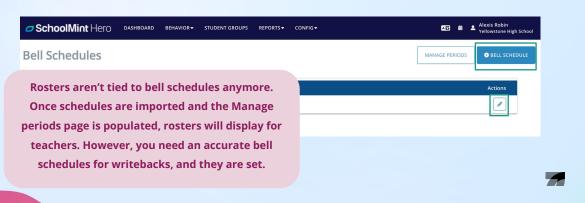


Bell Schedules

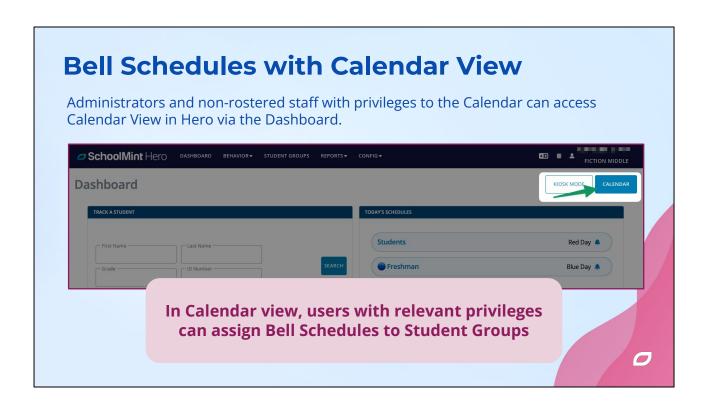
Update to Bell Schedules

Config > Bell Schedules

To create a new Bell Schedule, select the blue + **Bell Schedule** button in the upper right-hand corner of the Bell Schedule page. To edit, click the **Edit** (pencil) icon next to the bell schedule.



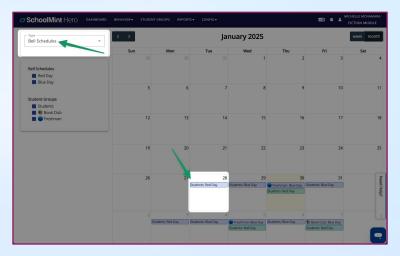
In legacy, if bell schedules weren't selected there was a pop up to remind that there isn't one set, but this is not the case in New Hero



With the new Calendar View, schools have the opportunity to determine and view their Bell Schedules for each day.

Assigning Bell Schedules

To assign a Bell Schedule, ensure that the Bell Schedule view is selected in the upper left corner and click on the calendar square for a specific date.





Users

What are the default role types?

Config > Roles

A new Hero site has two pre-configured role types: Teacher & School Admin (aka School Admin).

Default Teacher Privileges

- CANNOT manage configuration settings
- CAN view reports
- CAN view & edit tracked behavior, but CANNOT delete tracked behavior
- CAN view student groups, CANNOT manage student groups

Default School Admin Privileges

- CAN manage all configuration settings
- CAN view reports
- CAN view, edit, and delete tracked behavior
- Can view and manage all students

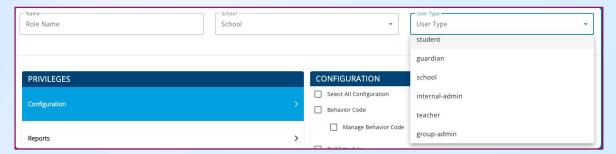


While this is default, you can edit these rules for the roles, or create new roles

Custom Role Types

Config > Roles > + Role

The default roles of teacher and System Administrator fit many needs; however, you are likely to need additional role types at your site. This can be accomplished with custom role types.

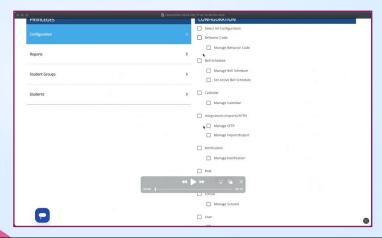




Set Up User Permissions

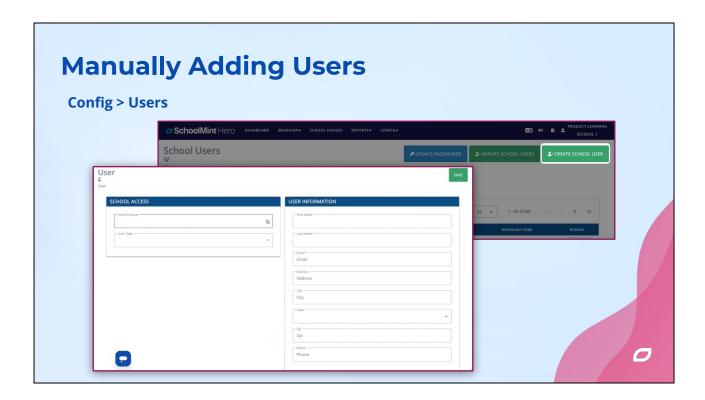
Config > Roles > Edit

In the lower section of the screen, you will find privilege options. Click the checkbox next to the option if you want to ENABLE it for this role type. Click save.



Learn More



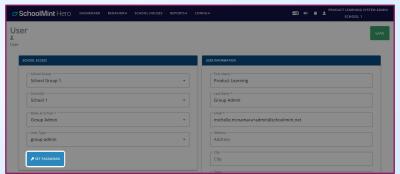


New hero and legacy are the same where after you faculty import, all faculty users need to be updated manually

Setting a Password

Config > Users > Edit

Search for the user you created in the list and click the edit button (pencil icon) on the right side of the screen. Click Set Password to create a new password for the user.



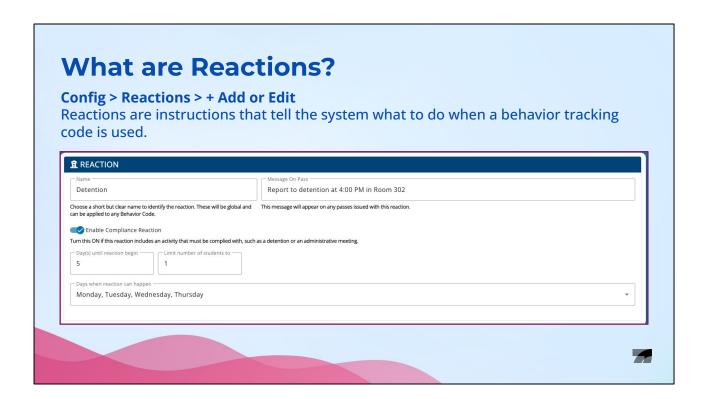


Updating Key Processes

O)

Reactions

O

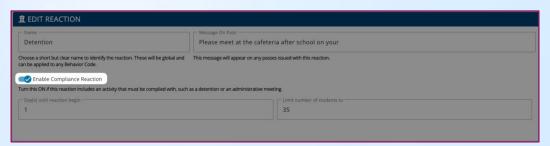


Reactions have to be created before behavior code, can not create a reaction within behavior code

Compliance Reactions

Config > Reactions > + Add or Edit

- If Compliance Reactions are ENABLED the reaction can be complied on the Compliance Report
- If Compliance Reactions are DISABLED, the Days, Limit #, and Days When boxes will NOT appear and the reaction CANNOT be complied on the Compliance Report





Behavior Codes

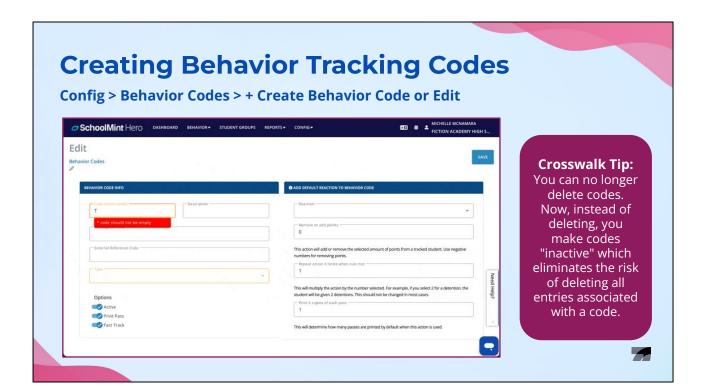
O

What are Behavior Tracking Codes?

Behavior Tracking is a system of **positive**, **negative**, **neutral**, and **tardy** behaviors. Behavior Tracking Codes make up a behavior system. Codes can be used to reward or deduct points, trigger a progressive matrix, or simply track an event.

Reactions within a Behavior Code's matrix determine what the code does and how it affects students and staff A Reaction needs to be created BEFORE creating a Behavior Tracking Code, because a default Reaction needs to be selected from the dropdown in order to save





Active: Is this Behavior Tracking Code ready to be used? If not, toggle OFF "Active" to hide the code from any users. When the code is ready to be visible, toggle ON "Active."

Print Pass: Should this code print a pass when it is logged?

Fast Track: Will this code be bulk-tracked? For example, is this a behavior like "Good Participation" that might be applied to a group of students? If so, enable "Fast Track."

Types of Behavior Tracking Codes

Positive

A positive code is configured to reward students with points for positive behaviors. Some examples include: Participation, On-Task, Helped a Classmate

Negative

Often has a behavior matrix setup that triggers Reactions, Interventions, and/or Notifications after a set number of recurrences. It can also be configured to deduct points from a student's total

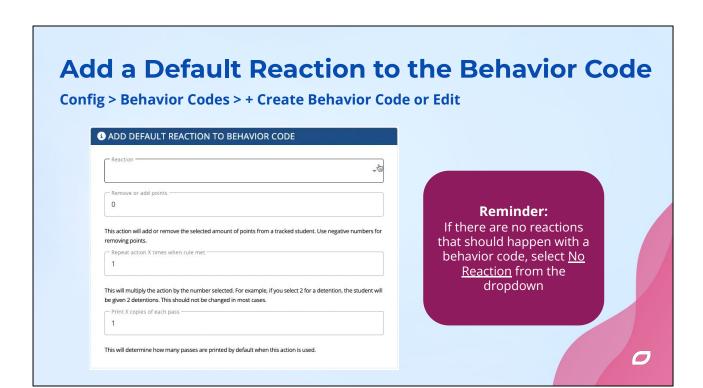
Neutral

Neutral codes do not impact student point totals. These codes have a variety of uses but may be utilized for tracking something like a student needing a math intervention, to indicate if the student's bus was late, or for early checkout.

Tardy

A tardy code is used for tracking tardiness, including tardy to school or class. Often, tardy codes are also configured with a behavior matrix set up to trigger reactions, interventions, and/or notifications after a set number of recurrences.

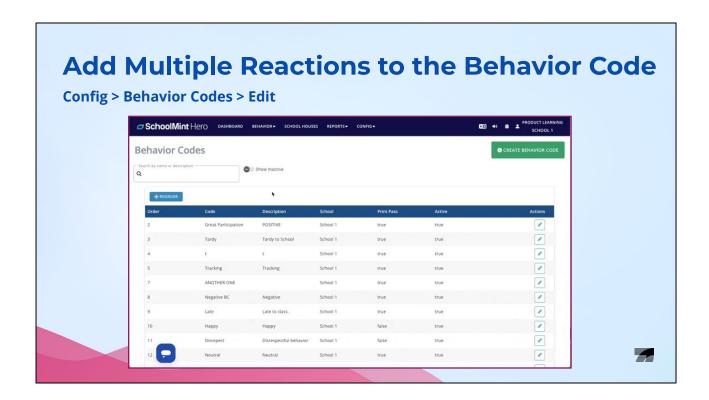




Remove or add points: Should this code add or deduct Hero points? If so, enter a positive number to add or a negative number to deduct.

Repeat action X times when the rule is met: This will multiply the action by the number selected. For example, if you select 2 for a detention, the student will be given 2 detentions. This should not be changed in most cases.

Print X copies of each pass: Should this code print multiple passes? If so, increase this number from "1.



There is an "Items per page" section that you can use to see all reactions

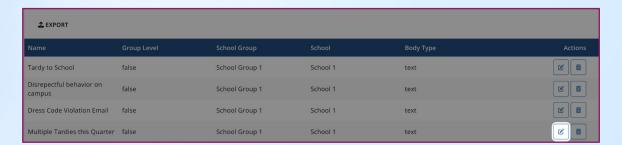
Email Notifications

O

Find Email Notifications

Config > Notification Templates

On this page, you will see any Notification Templates that have already been created. To edit an existing template, click the pencil icon on the right side of the relevant row.

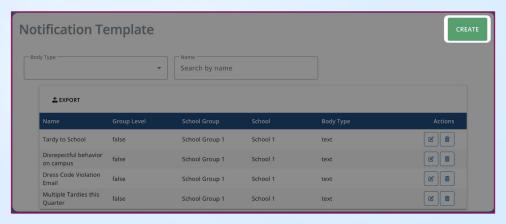




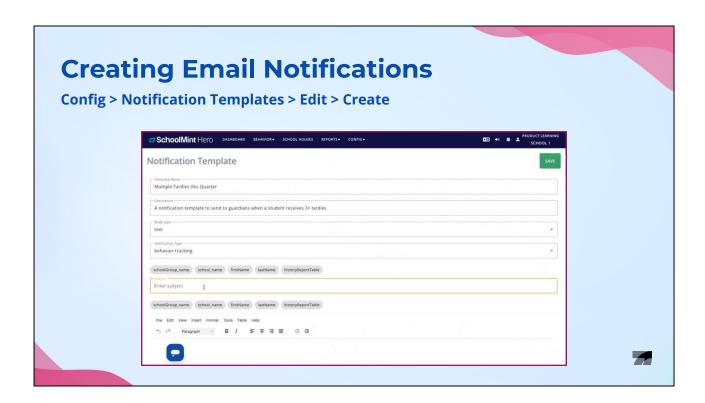
Creating Email Notifications

Config > Notification Templates > Edit

To create a new Notification Template, click the green "Create" button in the upper right-hand corner



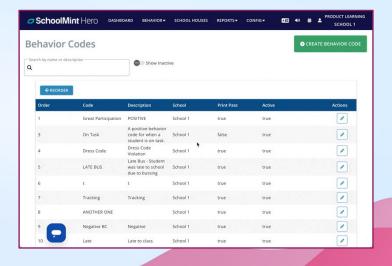




Guardian email address needs to be included in your student import in order for the notifications to send appropriately

Link Notification Templates to Behavior Code

Config > Behavior Codes > Edit > Add



Using Hero

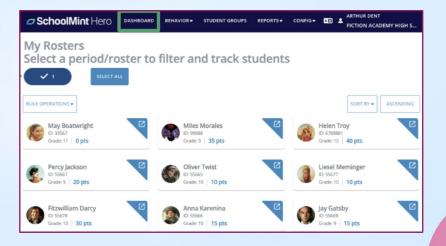
Tracking Students

O

Students can be tracked from: Teacher or Custom Rosters Admin Dashboard Student Profile Behavior > Students

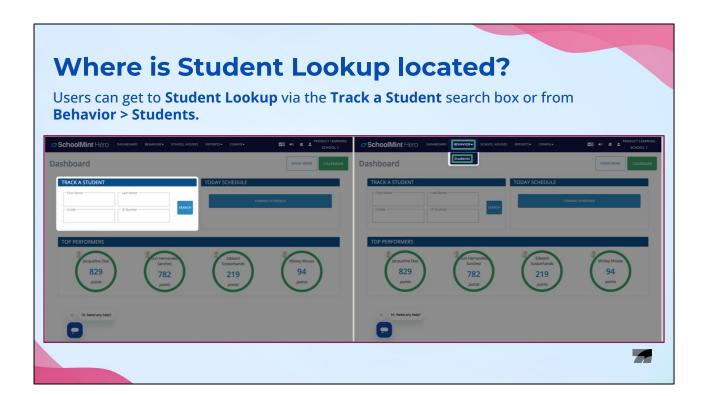
Dashboard - Teacher View

The Teacher's view differs from the Administrator's view. Teachers will see their Rosters on the Dashboard.



Student Lookup

0

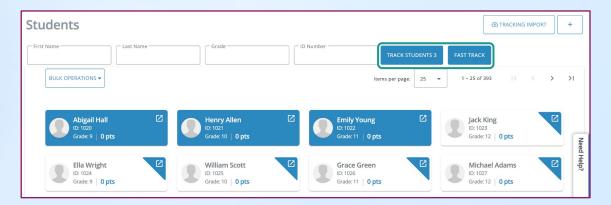


Track a Student: Get to the Student Lookup page by searching for a student, grade level, or ID number in the Track a Student search box.

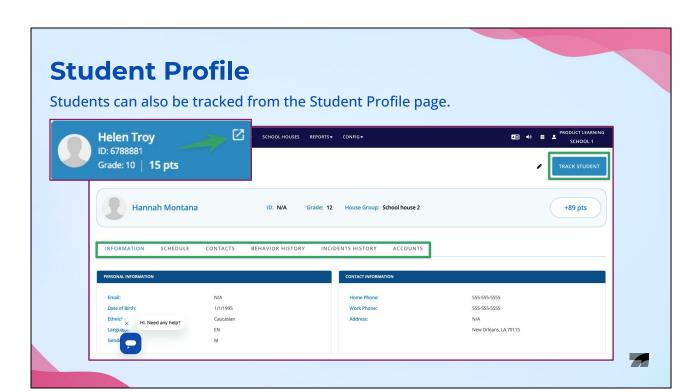
Navigate Directly: Go to Behavior > Students to get to the Student Lookup page.

Student Lookup Functionality

After searching for a specific student, grade level, or ID number, the corresponding students will populate below. Select one or more students to start tracking.







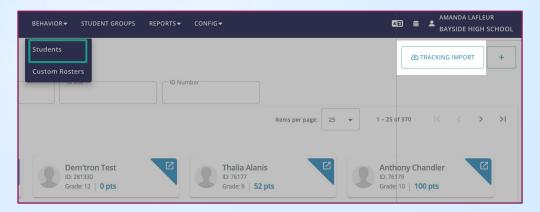
Import Tracking

O

New Feature: Import Tracking

Behavior > Students > Tracking Import

The Tracking Import feature in Hero allows you to track students in bulk for existing Behavior Codes.





Behavior Code Import

Behavior > Students > Tracking Import

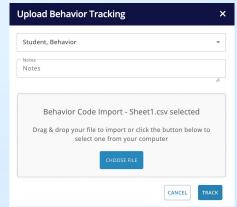
Select **Student**, **Behavior** when you want to track a group of students in bulk for existing Hero behavior code(s). You can assign the same or different Hero codes to each student.

Your CSV must have a Header Row and two columns:

- Column 1: Student ID
- Column 2: Hero Behavior Code

Using the Behavior Code Import Feature:

- 1. Select the prepared CSV file.
- 2. Click "Track."





Point Import

Behavior > Students > Tracking Import

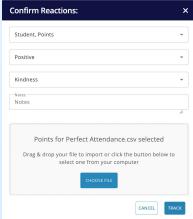
Select **Student**, **Points** when you'd like to issue a specific point total to a group of students for a particular Hero Behavior Code. You can assign the same or different point values per student.

Your CSV must have a Header Row and two columns:

- Column 1: Student ID
- Column 2: Numeric Point Amount

Using the Point Import Feature:

- 1. Select a Code Type (Positive)
- 2. Select a Hero Code
 - a. Option to use an existing code or create a specific one before this step.
- 3. Select the prepared CSV file
- 4. Click "Track" to process the points instantly





Student ID Import

Behavior > Students > Tracking Import

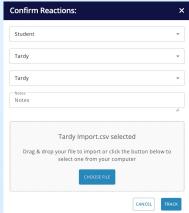
Select **Student** when you'd like to track a group of student IDs for one of your existing codes and have students earn the default or subsequent reaction in your progressive matrix.

Your CSV must have a Header Row and one columns:

• Column 1: Student ID

Using the Student ID Import Feature:

- Select a Code Type
- 2. Select a Hero Code
- 3. Select the prepared CSV file
- 1 Click "Track"





Student / Guardian Accounts

O

New Feature: Import Accounts

Accounts are created in one of two ways now: via import or through manually creating individual accounts. After accounts are created using one of the two methods, the accounts are in the system, but they will not have passwords to log in.

NOTE:

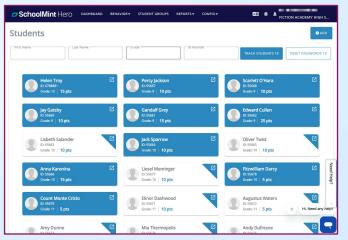
Unlike guardian accounts, which send the guardian an email to activate, student accounts will need to be activated by a teacher. This is because, often, student emails reject/bounce emails sent from outside the school domain.



Activating Student Accounts

Behavior > Students

Select all student accounts that need to be activated by clicking on the respective tile(s).

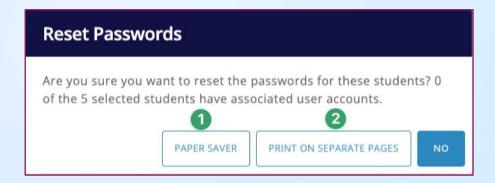




Activating Student Accounts

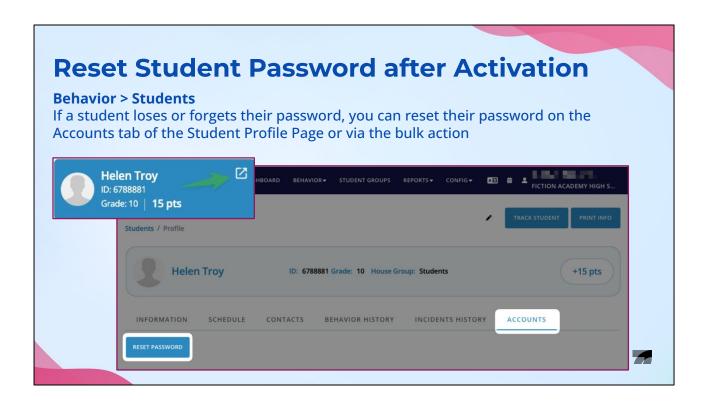
Behavior > Students

After selecting all accounts, click the Bulk Operations button in the upper left corner. Select Reset Passwords. You will see a popup with two options for printing: Paper Saver or Print on Separate Pages.





- (1) Paper Saver will print all student account information on as few pages as possible. This means that the teacher will need to cut the passwords or intentionally show them to the relevant students one at a time.
- (2) Print on Separate Pages will print student account information on an individual piece of paper per student.



The Reset Password button will only appear here after a student has activated their account using the above method.

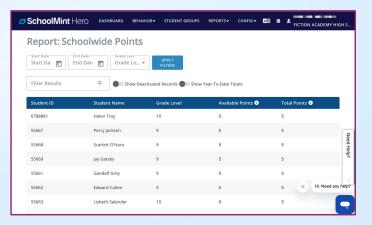
After clicking on Reset Password, a popup will appear, allowing you to share the password directly with the student on the screen or via printing.

Reports

Schoolwide Points Report

Reports > Schoolwide Points Report

The Schoolwide Points Report provides a list of all students and the total number of points they have earned over a period of time, as well as the available number of points they can redeem for incentives.

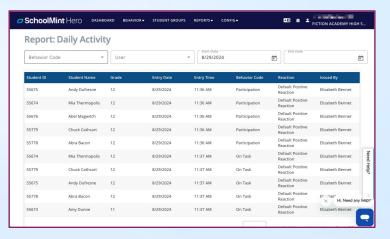




Daily Activity Report

Reports > Daily Activity Report

The "Daily Activity Report" shows every tracked Behavior, Reaction, and User within a set date range.

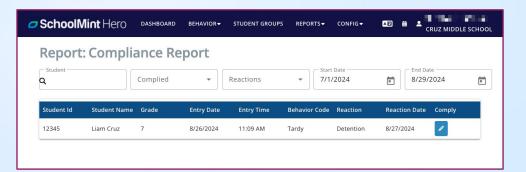




Compliance Report

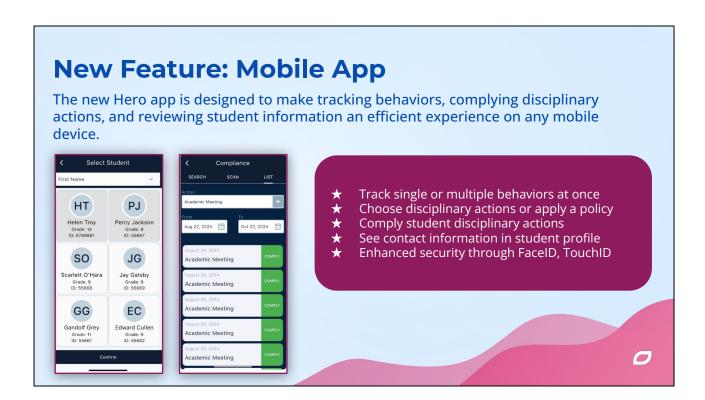
Reports > Compliance Report

The Compliance Report is an interactive report in SchoolMint Hero. On this report, a user can view any Reactions, active or complied, that have compliance enabled within a specific date range and can comply Reactions.





New Mobile App



Remove existing legacy app, new app to be downloaded

Feature Differences

You are now able to select multiple behaviors and then initiate a scan or search to select a student

Once you have selected a student, you can confirm all the behaviors and consequences to apply

A student's behavior history only shows the 200 most recent entries

Compliance now has three modes: search, scan, and list



Students

Students can log into the app to view point totals, logged behaviors, compliance actions, redemption codes, schedules, and more.







Parents & Guardians

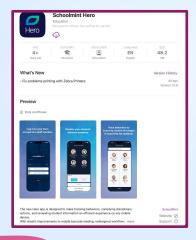
Parents and Guardians can log into the app to view any connected students. On the app, parents and guardians can view point totals, logged behaviors, overdue actions, student schedules, and more.

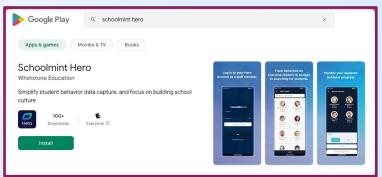




Download the App

You can download the app on Apple or Android devices. Use the same login credentials as the desktop version to log in to the app.









Q&A	
can I reset each week so students have a clean slate each week	Yes, you can deactivate any code(s) as you need to meet your school-wide goals.
whats the help desk email. I can not get in and I am the admin on campus	You can use this link to reach out to our Technical Support team: https://schoolminthero.zendesk.com/hc/en-us/requests/new
Can the same user be logged in in multiple locations?	There isn't a user limit for the website!
How do you enter 2 days ISS versus 1 day?	You'll do that with the "Repeat action X times when rule is met." You can edit this once the reaction is tied to the Behavior Code via Config > Behavior Codes > Reactions table > Edit the Reaction that should occur more than once.
So within the system, it can send a reaction to parents informing them that their child has a detention with every 3 infractions each week but it must be reset each week; correct.	Hero can send an email to guardians informing them of a consequence their child has received. These don't need to be reset once configured.
I want the same user to logged into two different conputers. Can this be done?	Yes, that should not be a problem!
Last year I was told I needed to reset the system every week but now I can just place it in the reactions for it to occur every 3 infractions? What I want to occur is that the child is issued a detetnion with every 3 infractions within one week but then they	If you want students to have a clean slate for a consequence they earned from a behavior code, you can use the Deactivate Records feature and leave the Preserve Reactions toggle off. This will reset the consequences along with the tracks earned. https://schoolminthero.zendesk.com/hc/en-us/articles/29062776743195-Deactivating-Records

Do we want to include items related to these topics? If so, one slide per item or leave altogether like this?

get a clean slate once Monday begins.

Q&A

With the reaction frequency, does that mean 5 detentions would be issued for a single transgression or after every 5 trac code trackings, a detention would be issued?	You'll use the Assign At dropdown to issue a consequence at the X time a student is tracked. If a detention to be assigned at the fifth track, you'll put a 5 in the Assign At dropdown. If you want more than one consequence to be assigned at a specific track amount, you'll use the Repeat Action dropdown.
Is there a way to delete a behavior reaction assignment? Ex if I gave a tardy to a student and they were not actually tardy but Hero has already assigned the reaction, can I "delete" it and back it up to assign the reaction on the next offense?	Yes! You can do this via the student's Behavior History. https://schoolminthero.zendesk.com/hc/en-us/articles/27490055062427-Student-Behavior-History-Report
Is there someone that I can speak with to assist with that while I am on the platform	Yes, you can reach out to success@schoolmint to contact our team of Hero Success Managers for assistance.
Does this automatically send when the reaction is triggered? How do I know it was sent?	Yes, and you can use the Communications Report to view this.
How do we make guardian and student accounts?	Accounts are created when we import student and guardian email addresses through your student import. https://schoolminthero.zendesk.com/hc/en-us/articles/29060658497691-Activating-Deactivating-Student-Accounts
You mentioned missed trainings for school set up through imports. Where can I access traiing to ensure we are fully set up with 25-26 school year,	Previously recorded webinar and resource information can be found at the bottom or this article: https://schoolminthero.zendesk.com/hc/en-us/articles/36947970524699-FAQ-SchoolMint-Hero-Software-Update
With the reaction frequency, does that mean 5 detentions would be issued for a single transgression or after every 5 trac code trackings, a detention would be issued?	You'll use the Assign At dropdown to issue a consequence at the X time a student is tracked. If a detention to be assigned at the fifth track, you'll put a 5 in the Assign At dropdown. If you want more than one consequence to be assigned at a specific track amount, you'll use the Repeat Action dropdown.

In Case You Missed It

On <u>July 8</u>, we discussed configuring your new SFTP. You can find resources from the webinar on Zendesk

- Setting up the SFTP
- Student Imports
- Schedule Imports
- Faculty Imports

Click Here:

Access Webinar Resources

0

In Case You Missed It

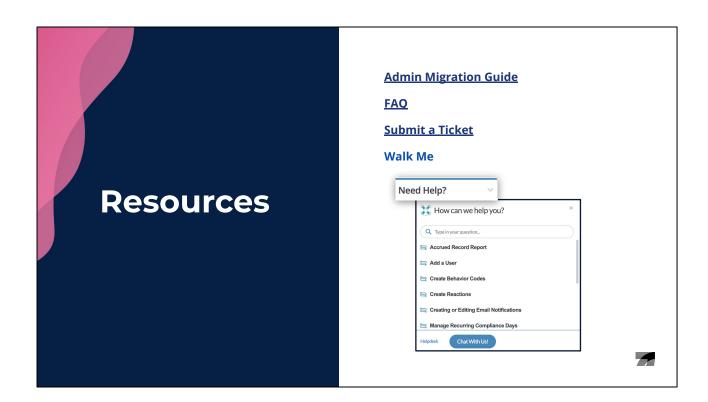
On <u>July 15</u>, we reviewed Bell Schedules, Calendar View, and Exports

- Creating Bell Schedules
- Using Calendar View
- Writebacks

Click Here:

Access Webinar Resources

0



Add Teacher Training Resources

Thank you!

Do we want to include items related to these topics? If so, one slide per item or leave altogether like this?